

Trends in Laser Light Sources for Projection Display

International Display Workshop, Session LAD2-2 Gregory T. Niven Executive Vice President of Marketing, Novalux, Inc.



This talk answers the following key questions: What are the target markets for lasers? What is a laser and why do I want one in my MD TV? How do lasers & MD work together to maximize the HDTV experience?

How do lasers penetrate HDTV and expand MD?

Laser Target Markets in Projection

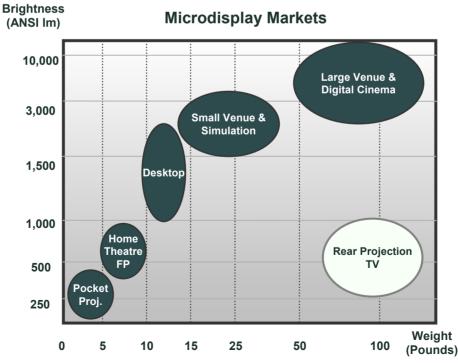
Home Theater

1st Phase: 50" – 70" TV & 2D MEMS Scanning "Pico" Projection 2nd Phase: < 50" TV ?

Front Projection

1st Phase: Professional & High-End Home Theater

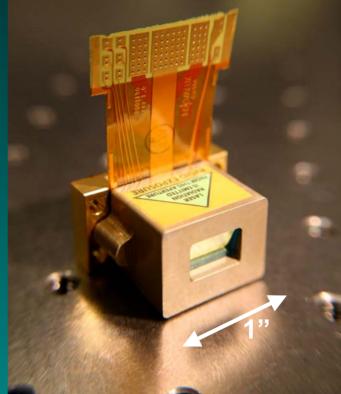
2nd Phase: Data, Business, and Pocket



What is a Laser?

Lasers are a unique light source

Lasers are an extremely bright, reliable, efficient, small, and cost effective source of light



Light Amplification by Stimulated Emission of Radiation

Displays companies have wanted lasers for a long, long time ...



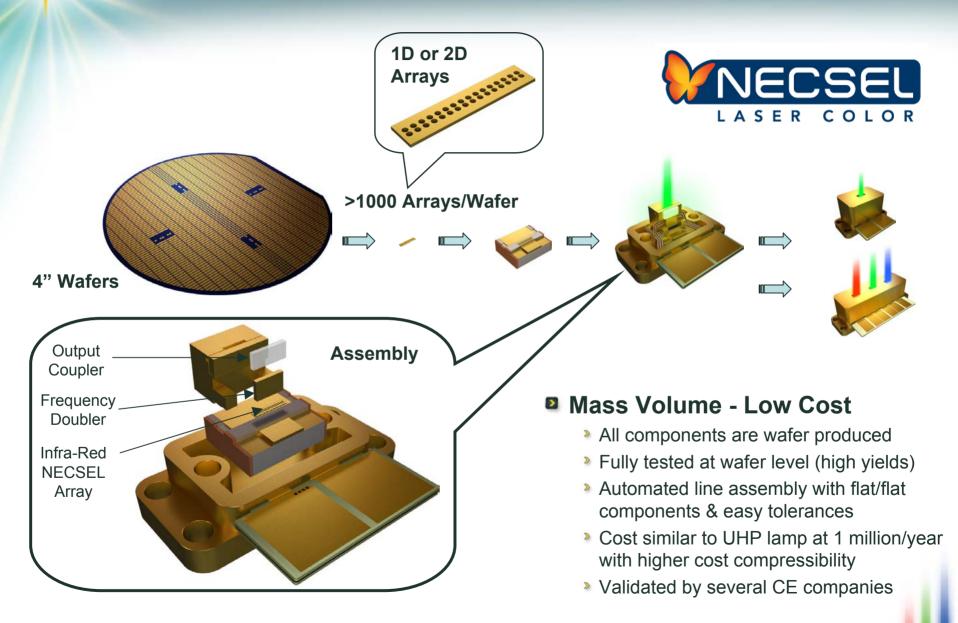
What does a laser facility look like ... ?



Customers don't have to pay to depreciate a \$2B facility ...



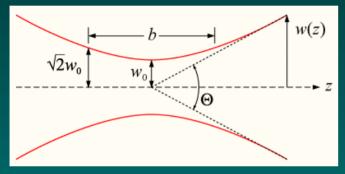
What is a Novalux Necsel[™] Laser?





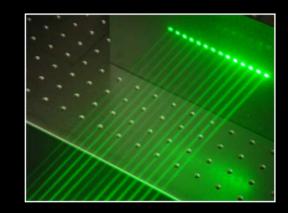
LASER DESIGN CONSIDERATIONS

Gaussian beams

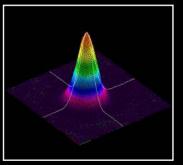


Geometry and behavior defined by a few key parameters:

- 1.) beam waist (w_o)
- 2.) beam divergence (θ)
- 3.) waist location (z)







Completely different than lamps or LEDs ...



"Lasers", A.E. Siegman Chapters 16 & 17

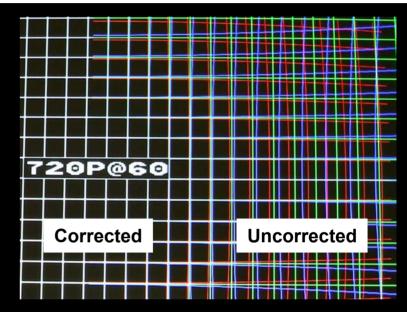
LASER DESIGN CONSIDERATIONS

Narrow spectral width (< 1 nm)

Predictable aberrations, use digital correction with cheap spherical optics Enables thin designs (10:1 screen to thickness ratio)

Extremely bright (> 10⁵ W/mm²str) LED and Lamp < 1 W/mm²str

High quality beam (M² < 1.5) Small spots, efficient fiber-coupling Instant-On & Direct Modulation Highly Polarized



Lateral RGB spherical aberration correction using Silicon Optics GEO chip

Image courtesy of Silicon Optics

Completely different than lamps or LEDs ...



"Lasers", A.E. Siegman

Why Lasers for MDTV?

More and more reasons to adopt lasers quickly ...

<u>Short term:</u> Defensive position against plasma

UHP & LED do not compete

Long term: Offensive position for the future of HDTV Laser TV is the ultimate HDTV



Laser TV will dramatically increase growth in the RPTV market

Why Lasers for MDTV?

BRANDING

The New Rallying Cry for MDTV Branding...

Laser TV

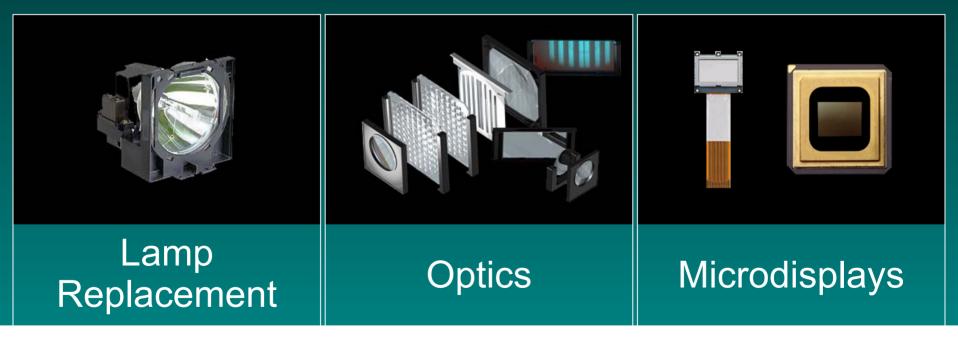


Big ScreenImmersiveTrue High DefinitionThin Modern LookUnrivaled Picture Quality

Why Lasers for MDTV?

COST

What are the real **cost** problems in MDTVs?

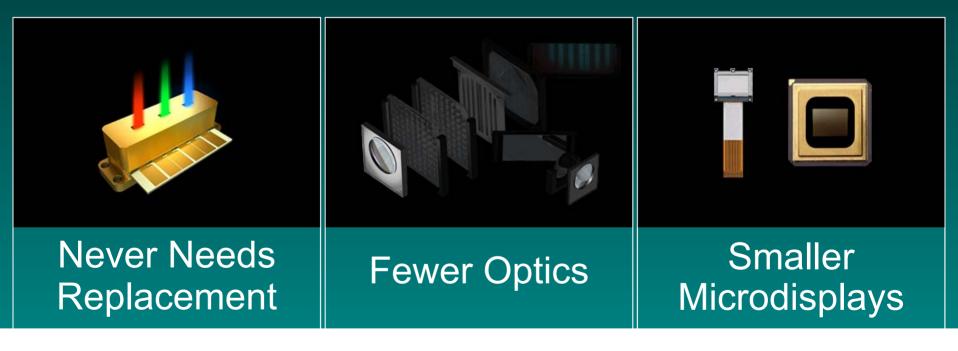




Why Lasers for MDTV?



Lasers Provide Solutions



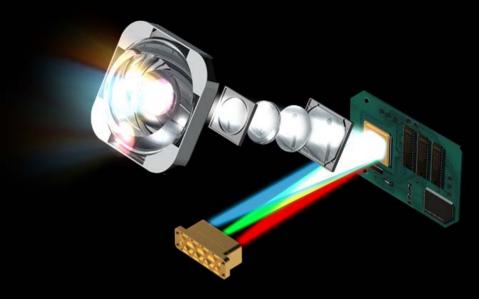
Why Lasers for MDTV?



Fewer Optics Makes Simpler Light Engines Possible

Cost Decrease potential > 40%

DLP, 3LCD, and LCOS

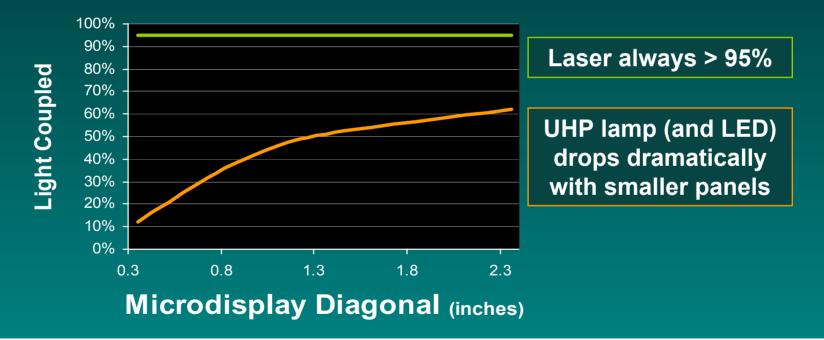


Reduces illumination optics, microdisplay, projection optics, & light source costs



COST

Lasers Enable Smaller Microdisplays While Maintaining Brightness



RELIABILITY

Three light sources for MDTV: UHP, LEDs, & Lasers

Reliability has a "life time" aspect:

UHP Lamps – "burn-out time" is 8,000 hours to 50% failure

LEDs – "fade time" is 20,000 hours to 50% power

Lasers – "life time" is the life of the TV at 100% original power

Reliability has an "endurance" aspect Lasers have constant power and constant wavelength over time & temperature

For the first time ever, your TV picture will never change!



We've established that we want lasers for MDTV as the preferred light source ... Branding, cost & reliability

How does Laser TV become the ultimate HDTV experience?

Why Laser TV for HDTV?

NOVALUX

BRIGHTNESS

Who wants a big screen with only **300 nits** and a **gain 5** screen??

Lasers provide unlimited lumens In particular, Novalux lasers are scalable arrays ... if you need more power, use a bigger array

Any screen size can now have high brightness and low screen gain

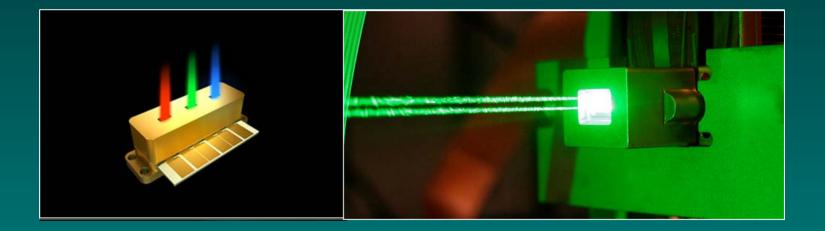
Major Opportunity: Wider viewing angles will allow PTV to penetrate the signage market (airports, train stations, etc.)



Why Laser TV for HDTV?

CONTRAST

Contrast is Critical



The best possible contrast for LCOS, 3LCD, and DLP systems



Why Laser TV for HDTV?

What's the next big thing for TV?

COLOR

xvYCC has arrived

only Laser TV can display it and take it even further



Expanded gamut will provide "true color" for the first time

Why Laser TV for HDTV?





65" Plasma TV 175 lbs



65" Laser TV 85 lbs

Lasers offer substantial weight savings

Why Laser TV for HDTV?

ELECTRICITY



65" Plasma TV 850W

65" Laser TV 200W

Get your Laser TV for free!! Save \$300/year of electricity

Why Laser TV for HDTV?

CONSUMER COST



65" Plasma TV **\$9999**



65" Laser TV < \$2500

Laser TV has lowest cost for big screen & high resolution

Why Laser TV for HDTV?

IMMERSIVE VIEWING

Bigger Screens + true HD (1080x1920) = immersive viewing



65" Laser TV < \$2500

Laser TV has lowest cost for big screen & high resolution

Why Laser TV for HDTV?



Hang it on a wall





65" Laser TV < 8" depth

No more bulky rear projection architectures

We've established that we want lasers for MDTV as the preferred light source ...

Branding, cost & reliability

We've established that Laser TV will deliver the best possible HDTV experience ...

Brightness, contrast, color, weight, power consumption, cost, immersive, & thin

What will further drive Laser TV adoption and growth?



The next generation... High Definition with more color

Game Consoles

HDMI 1.3 supports xvYCC with **broader, deeper color**

Also good for 3D gaming



Fast Adoption – immersive gaming in true color



Through the Cinema...

What starts in the theater ends up in the home

D-Cinema

Novalux is working with partner companies to convert Hollywood to expanded gamut content



Provides the source material that only lasers can display



Lasers Enable D-Cinema

Group lasers to get to 20,000 lumens

Solves business model problem



Fiber-coupling can only be done with laser light sources



Through your gadgets ...

Project from your PDA or camcorder ... or phone

Mobile Projection

On-the-go 2D MEMS scanning projection enables ubiquitous laser products







Lasers enable completely new lifestyle usages



Lasers are a platform for all types of displays:



Lasers are the only viable, long-term MDTV light source

Lasers & microdisplays together are the ultimate source for a truly **immersive** and **affordable** HDTV experience

Expanded color gamut will reinforce this reality – Start branding Laser TV now!

Lasers will be the dominant light source by 2010, fueling dramatic growth in the RPTV segment





Thank You!

www.novalux.com



DISCOVER A NEW VIEW Lasers are revolutionizing the display industry. Come see what lies ahead.

CES DEMO 2007

You are invited to experience laser television and projection by Necsel™ during the Consumer Electronics Show (CES) 2007 in Las Vegas.

